Sage Intacct Cloud Accounting Software for Human Services Organizations



We're passionate about building nonprofit accounting software that helps you navigate the complexity and demands of nonprofit financial management. Nonprofits face unique challenges: from compliance reporting to generating outcome metrics and providing real-time visibility—we want you to spend less time on administrative tasks and more time on what really matters—advancing your mission.

Built for nonprofits

As your organization grows, manual processes drain your productivity and it's difficult to analyze your growing range of data. While you're managing multiple donors and funding sources, increased demand for services, and changing regulatory requirements, we've built our nonprofit accounting software with you in mind. Sage Intacct nonprofit customers have experienced efficiency gains up to 75% and dedicate more time to strategic decision making.

We provide intuitive core fund accounting with a dimensional general ledger and accounts payable automation, comprehensive grant tracking and billing, automated revenue recognition, easyto-use reporting and dashboards, and a rock-solid audit trail.

Real-time visibility and insights

Nonprofits need visibility into financial and operational metrics to make more informed decisions about programs, fundraising, staffing, and more. The Sage Intacct real-time reporting allows you to measure performance for financial, operational, and outcome metrics. Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need.

True cloud technology with open API

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multitenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. Our open API lets you connect to existing or future systems. This means you can leverage key data from donor management, payroll, budgeting, CRMs like Salesforce, and others to track metrics that are central to your organization's operations and programs.





D.I. D. I.D. I.I.	1		C	- 1			
Role Based Dashboard	ds - CFO V		12/31/14	All departments	 All entities or funds 	All projects and grants V	V Clear + 🚳 🖸
₽ ©	Program Efficiency 73% this year -0.28% ve. pr	Adminstrative Expenses 21% this year +0.35% vs	↑ 5% this year	Fundraising \$0.21 this year			
Revenue and Expenses by Source	♥ Ø₽Q ⊗ 🗊 🗸 Virend Cash (in Th 08/04/18 11:50	ousands)		Y	////	Program Revenues	7 /8900
	38.000 34.800 13.400 12.400 12.400 12.200					Abrosay Fundralang Issee Aragement & General Research Research So 5000.000 S	1.00.000 \$1.000.000
1. Revenue 1. E	S0 12/31/13	03/31/14	06/30/14	09/30/14	12/31/14	ASC	SC®I
 Net Assets 09/04/18 11:50 	♥ & C Q @ D v Funct. Exp with E	✓ Funct. Exp with Budget v Actual with Commits ♥				✓ Approve Purchasing Transactions Q ⊗	
\$40,0000 \$10,0000 \$40,0000 \$40,0000 \$40,0000 \$2	Expenditures Account of the second	Year Ending Topologie 2 (196, 477 44 440, 241, 70 86, 421, 40 2 (196, 477 44 440, 241, 70 86, 421, 40 2 (196, 77 7, 440, 848, 77	Vesi To Date 1231/14 Commitments Remains 1721/308.34 1422/27.85.35 1422/27.85 4491/27.60 1491/27.60 6,052/846.44	ng Budget Commitments 0.00 17.706.25 11.550.00 26.631.75	Remaining Budget 455 (172 10 240 (144 35 176 907 55 611.022 23 1,356,342 38	tequester Vendor name	Date requested Total
Net Assets						Approve Timesheet	0.01

Gain visibility into critical metrics that drive your mission with Sage Intacct dashboards.

Capabilities include:

- Accounts payable
- Accounts receivable
- Allocations management
- Budgeting and planning
- Cash management
- Dimensional general ledger
- Fixed assets
- Fund accounting
- Grant tracking and billing
- Inventory management
- Multi-entity and global consolidations
- Order management
- Purchasing
- Reporting and dashboards
- Revenue recognition
- Spend management
- Time and expense management
- Vendor payment services

Recognized by finance experts

- **AICPA**: Sage Intacct is the AICPA's first and only preferred provider of financial applications.
- **G2**: Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.

"The Sage Intacct visibility into our financial information has increased management's focus on cost efficiency, driving a significant shift of at least 2% in operating revenue. Now managers can easily see their spending compared to prior years, planned budgets, and employee counts, so they're motivated to optimize operations."

~ Clyde Hardt, Controller, Lutheran SeniorLife

