



Acumatica Construction Edition for Home Builders

Leverage project management, comprehensive financials, powerful business intelligence, role-based dashboards, and flexible reporting. Simplify contractor and subcontractor management with complete visibility into sales cycles, change orders, and compliance tracking.

- **Get accurate forecasting for more profitable projects**
- **Manage budgets, payroll, and overhead from anywhere**
- **Empower teams in the field with full access to reports**
- **Built-in CRM and Customer Portal for efficient communication**

Key business benefits

- Gain complete control with accurate forecasting and job cost management.
- Stay on top of every project and budget using real-time information at your fingertips.
- Give your employees anytime, anywhere access from any device.
- Grow your business without adding to your IT budget.
- Connect to ProEst, Procore, Microsoft Office, DocuSign, CFMA Benchmark, and many more.

Related resources

- Construction ERP Handbook > [LEARN MORE](#)
- Project Accounting for Construction > [LEARN MORE](#)
- Schedule a Personalized Demo > [LEARN MORE](#)

Manage Every Aspect of the Home-Building Process with Ease and Control

From start to finish, building homes and multi-tenant housing is a sea of moving parts. Your ability to complete projects on time and within budget depends entirely on the level of collaboration between your central office and your field staff.

When everyone has access to real-time project details from anywhere, construction projects stay on schedule and profitable.

Whether you are involved in site development or home building, you rely on timely and accurate project data as you make strategic decisions that move projects—and your business—forward.

Unfortunately, running a business with disconnected project teams results in siloed data processes, delayed project updates, duplicate data entry, a greater risk of errors, and unnecessary costs.

With Acumatica's cloud construction software, you can easily manage your customers, finances—including job cost accounting—and field teams in one cohesive solution.

Give your teams a true cloud tool with built-in CRM, equipment and material management, and full compliance reporting features. The bottom line is increased visibility, team collaboration, and profitability on every project.

“Every entity in our group runs on the same platform, so it’s very easy to extract a consolidated balance sheet at the click of a button.”

—Graham Leonard, Chief Financial Officer, Dukathole Group

> CUSTOMER STORIES

Financial Management

Robust financials are simple enough for smaller home builders, yet scalable for complex needs. Acumatica has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management.

Job Cost Accounting

Easily manage AP workflows, from entering an invoice through approval routing and checks. Seamless customer billing, driven by real-time project costing, includes up-to-date labor, material, equipment, and other costs. Proactively identify problem areas in current jobs and improve future project estimates.

Project Management

Gain a complete view of project details – including real-time field updates – providing instant information between your project management team, back-office workforce, and management. Easily manage and track all activities, issues, changes, project documents, daily field reports, actual costs, and cost projections from one central area.

Payroll

Flexible payroll adapts to any construction organization. This solution supports multiple unions, locals, classes, benefits packages, complex wages, certified wages, executive compensation, and commission structures.

Commitments

Control cost overruns by automating project commitments and change order processes. Create and track subcontract status, purchase orders, budget comparisons, line-item committed costs, and payments. Automatically calculate budgeted quantity against projected costs.

Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expirations and other alerts to staff and suppliers. Automatically generate compliance documents.

Customer Relationship Management

Easily see real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, sales activities, and service calls. Acumatica CRM also includes a self-service customer portal that lets customers access the necessary information they need.

Mobile App

Get anytime, anywhere access. Quickly see critical reports on phones and tablets and give field teams and subcontractors tools to electronically enter employee time and equipment details. Access the complete system over any device and search for all project details from one global search box.

Advanced Material Management

Streamline the management of project materials, including receipts and issues for purchased materials. Create requisitions with approvals workflow and create purchase orders to ship materials directly to a project location, creating an efficient workflow for job site deliveries.

Change Management

The change order is a document for profitability analysis and an audit trail of project revenue budget, commitments, and budgeted cost changes. Manage back charges or reduction in vendor commitments with the entry of a negative change order. Drop-ship workflows connected to change orders allow users to manage change orders easily. Streamline change orders for multiple construction projects with unit rate changes, custom retainage, and cost-only change requests.

Progress Billing

Flexible progress billing by percentage of completion or by quantity, like linear or square footage, reduces project owner risk while allowing customers to meet their unique business needs.

Project Cost and Revenue Tax Zones

Simplify tax calculations for a project – tax zones are specified directly in the project and automatically retrieved and calculated for all invoices, purchase orders, subcontracts, and expenses.

Field Reports

Ensure everyone has the same information, from subcontractor updates, job site visitors, issue and change tracking, and job site weather reports. Collaborate with project managers from the field with mobile entry of units installed or used during project tasks for improved planning, progress tracking, scheduling, and billing.

CFMA Benchmarker

Streamline collaboration with the CFMA by submitting preconfigured Acumatica construction financial data for inclusion in the CFMA Benchmarker survey. Benchmark your results directly against CFMA member peers with a custom dashboard with corporate return on assets, return on equity, and other financial ratios from CFMA members within your region.

ABOUT ACUMATICA

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

Business Resilience. Delivered.

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ABOUT DSD BUSINESS SYSTEMS

Founded in 1984 in San Diego, DSD Business Systems is an award-winning cloud accounting, ERP, CRM, HR and custom development technology partner with 45 offices throughout North America. As a Gold Acumatica Partner, DSD is recognized annually by Accounting Technology Magazine as a Technology Pacesetter, as well as a Top 100 VAR Firm by both Bob Scott's Insights and Accounting Today.

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