



## Mobile ERP Applications

Acumatica's native mobile app boosts productivity, placing remote access to ERP data in the palm of your hand. View accounts and contacts, manage approvals, start field service appointments, capture field reports and images from job sites, and retrieve real-time information from across your organization. Check the status of an order, review stocking levels by warehouse location, and manage your business by exception.

- **Native Mobile Apps for iOS and Android**
- **Capture Expense Receipts, Time Entry, and Electronic Signatures**
- **Access Camera and GPS apps for Photos and Navigation**

### Key business benefits

- Connect to Acumatica in real-time for the latest information.
- Integrate with your mobile devices to capture photos or access GPS.
- Synchronize all data updates and changes you make in the mobile app with Acumatica automatically.
- Extend mobility with Acumatica's Mobile Application Framework.
- Configure mobile favorites, workspaces, and role-based KPIs.

### Related resources

- Service Management Industry Handbook > [LEARN MORE](#)
- Construction ERP Industry Handbook > [LEARN MORE](#)
- Schedule a Personalized Demo > [LEARN MORE](#)

## Access Acumatica Anywhere, Anytime with Mobile App for IOS and Android

Over the last decade, mobile devices and applications have woven themselves into the fabric of our lives. Generations of digital natives seek information, buy products, manage their financial transactions (and so much more) while on the go. They have come to expect nothing less in their professional lives. So, businesses have embraced mobile applications, which let employees and customers access critical information and activities anytime, from anywhere with any mobile device.

But not all mobile applications are created equal. Acumatica's mobile application framework empowers remote workers with native apps for expense reporting, time entry, mobile dashboards, and supervisory approvals.

Construction and field service workers use mobile apps for field reports, to collaborate with project managers, to report units installed, and to access service appointment details with mobile payment capture and GPS navigation via their mobile device.

Acumatica's native mobility support distribution and manufacturing environments for automated data capture in the warehouse or factory floor for inventory receipts, picking, packing, shipments, warehouse transfers, production activities, and more.

Empower sales with mobile access to accounts, contacts, leads, opportunities, and sales activities with a 360-degree view of customer and prospect transactions including financials, projects, orders, and support cases.

“Our field employees who are delivering and installing critical equipment into people’s homes are staying safe and remain fully connected using the Acumatica mobile application. We’re not spending time looking for documents or making phone calls or, heaven forbid, installing something that does not meet customer expectations.”

–Bryan Mullen, SVP Shared Services, Lifeway Mobility

> CUSTOMER STORIES

## Time Reporting

Update Acumatica immediately from anywhere, at any time with mobile timecard entry.

## Approvals

Review and complete approvals for time, expense, and sales orders in just a few clicks.

## Task Management

Create an event in the mobile app and edit it in Acumatica CRM at any time.

## Available on iOS and Android

Increase employee productivity by letting your staff work on the devices of their choice.

## Free Download

Download the iOS or Android app from the Apple App Store or Google Play at no cost.

## Mobile Push Notifications

Automatically notify users of business events via the mobile app. For example, the app can notify salespeople of new opportunities.

## Navigation Tabs

Navigate to the most used detail lists by tapping or swiping on the mobile form. For example, users can swipe to view Summary, Details, and Settings on an order form.

## Upload Images Using a Mobile Device

Use the web interface to capture and upload images with a registered mobile device. Capture an image of a receipt and Acumatica automatically creates the expense receipt using AI with Machine Learning. Capture client signatures and attach them to documents.

## Personal Mobile Workspace

Personalize mobile workspace with widgets, favorites, and KPIs to support user preferences and priorities.

## Signature Capture

Capture and attach signatures to documents. Enable users to sign documents, request signatures, and automate record-keeping of signed documents.

## Mobile Paystubs

Enable employees to access and print paystubs on mobile devices.

## Sales Mobility

Access customer and prospect account, contact, lead, and opportunity details from any mobile device. Record sales activities while on the road with full access to account financials, order status, and support cases.

## Construction Mobility

Capture time, project issues, change requests, and more. Streamline service expense entry with scanned receipt image recognition from the mobile app. Increase efficiency by creating, editing, or deleting submittals and drawing logs with file or photo attachments and defined workflows from the Acumatica mobile app for project activities.

## Service Mobility

Update appointments on the road or at customer locations using the mobile application available for Android and iOS. Access customer history, take payments, enter expense receipts, and capture signatures directly from your mobile device. Review equipment details and service history while on-site at customer locations.

## Warehouse Mobility

Use mobile apps for automated warehouse and inventory transactions including receiving, put-away, picking, packing, shipments, warehouse transfers, and more.

## Manufacturing Mobility

Scan barcoded reports and labels to report material movement from raw material inventory into production, through downstream manufacturing operations, and into finished goods inventory when production is complete. Clock-in and clock-out of jobs to capture labor transactions to update work in process (WIP).

## ABOUT ACUMATICA

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

### Business Resilience. Delivered.

Version 20230404

## ABOUT DSD BUSINESS SYSTEMS

Founded in 1984 in San Diego, DSD Business Systems is an award-winning cloud accounting, ERP, CRM, HR and custom development technology partner with 45 offices throughout North America. As a Gold Acumatica Partner, DSD is recognized annually by Accounting Technology Magazine as a Technology Pacesetter, as well as a Top 100 VAR Firm by both Bob Scott's Insights and Accounting Today.

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