

Built by ERP experts for Sage Intacct users, Velixo is a multi-award solution for reporting & budgeting. Velixo augments the core reporting and budgeting experience of Sage Intacct, using its proprietary **Excel add-in**, **real-time** querying engine, purpose-built **functions**, and deeply integrated **exploration** features.

Velixo offers rich financial and operational reports that **instantly refresh**, are formatted your way, and interact in and out with Sage Intacct. It also automates and improves live **data entry**, **budgeting**, and **forecasting** with unique capabilities. Since Velixo is native in Excel, on desktop or online, it leverages the entire **Microsoft 365** ecosystem, bringing extra governance, AI, collaboration, and automated workflows.

Trusted by thousands of companies worldwide

- Any size (SMB or Enterprise)
- Any industry
- For users in any function



USE CASES

- Financial reporting
- Financial consolidation
- Financial close management
- Budgeting & planning
- Project/Job Cost reporting
- Project forecasting
- Operational reporting & analysis
- Data integration

KEY FEATURES

- Real-time reporting & budgeting
- Accelerator Excel-like functions
- Smart drilldown to explore data in Excel and in Sage Intacct
- Writeback of Journals, Budgets, Project/Job Cost Estimates, and forecasts
- Pre-built Templates
- Report embedding
- Microsoft 365 integrations

OUTCOMES

- Make Key decisions faster
- Save on labour costs, on all fronts
- Become more efficient with your reporting, budgeting & analysis

DIFFERENTIATORS



SELF-SERVICE WITH FULL GOVERNANCE

Own your work in a controlled way. SSO and **per-user security** synchronised with Sage Intacct. Fully interactive reporting, budgeting, and analysis. Can be centrally hosted on SharePoint.



HAVE IT YOUR WAY

Natively Excel, so you can create reports that are **pixel-perfect**, with one-cell values, notes, etc... the way you want! Available on Excel Desktop, Excel Online, on any Windows or iOS device.



ZERO LEARNING CURVE

If you know how to Excel, you know how to Velixo! **Limited training required**, you're up to speed in no-time. **No programming language** to learn. Excel-like Accelerator functions and pre-built templates.



PEACE OF MIND

You can trust the data; it's **fully synchronised with Sage Intacct** and updated in **real-time**. Supports key Sage Intacct features such Dimensions, Consolidation books... Velixo is constantly updated and refined by a team of Sage Intacct experts, backed by a **large community** of partners and customers.



GROW WITHOUT WORRY

Simple, upgradable subscription plans. **Unparalleled performance** and scalability. No extra platform or software required. Migrate your existing Excel reports in hours, not days if not months.



REAL-TIME DATA PUSH & INTEGRATION EFFICIENCY

(Coming soon) real-time data push to any Sage Intacct entity for automating business processes. Fully integrated to Microsoft 365 for extra governance, enterprise collaboration, and advanced workflows.