

Data sheet

# Sage Intacct Cloud Accounting Software for K-12 Schools



**The #1 cloud accounting solution helping nonprofits strengthen stewardship, build influence, grow funding, and achieve mission success.**

We're passionate about building nonprofit accounting software that helps you navigate the complexity and demands of nonprofit financial management. K-12 schools face unique challenges: from compliance reporting to generating outcome metrics and providing real-time visibility—we want you to spend less time on administrative tasks and more time on what really matters—advancing your mission.

#### **Built for nonprofits**

As your school grows, manual processes drain your productivity and it's difficult to analyze your growing range of data. While you're managing multiple donors and funding sources, increased demand for services, and changing regulatory requirements, we've built our nonprofit accounting software with you in mind. Sage Intacct K-12 school customers have experienced efficiency gains up to 60% which allows them to dedicate more time to strategic decision making.

We provide intuitive core fund accounting with a dimensional general ledger and accounts payable automation, comprehensive grant tracking and billing, automated revenue recognition, easy-to-use reporting and dashboards, and a rock-solid audit trail.

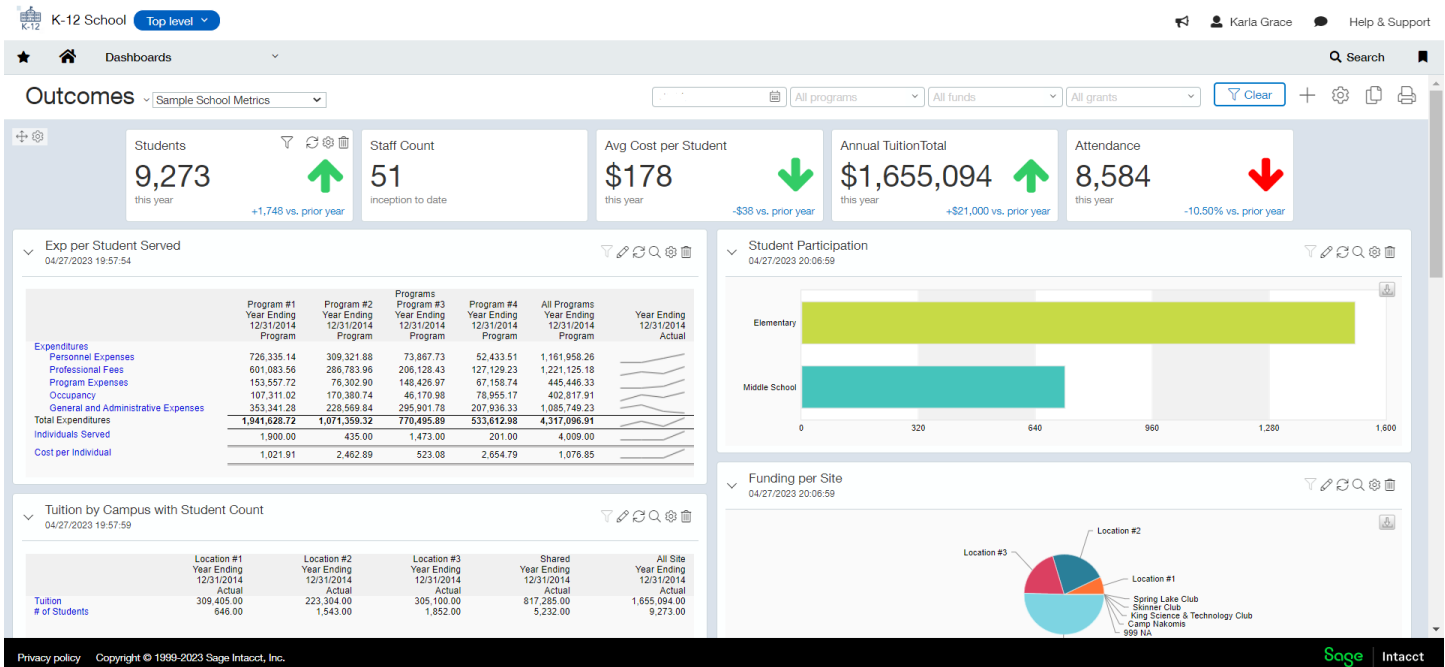
#### **Real-time visibility and insights**

K-12 schools need visibility into financial and operational metrics to make more informed decisions about programs, fundraising, staffing, and more. The Sage Intacct real-time reporting allows you to measure performance for financial, operational, and outcome metrics. Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need.

#### **True cloud technology with open API**

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multi-tenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. Our open API lets you connect to existing or future systems. This means you can leverage key data from tuition management systems like FACTS, CRMs like Salesforce, donor management, payroll, budgeting, and other systems to track metrics that are central to your school's operations and programs.





Gain visibility into critical metrics that drive your mission with Sage Intacct dashboards.

### Capabilities

- Accounts payable
- Accounts receivable
- Allocations management
- Budgeting and planning
- Cash management
- Dimensional general ledger
- Fixed assets
- FACTS Tuition Management integration
- Fund accounting
- Grant tracking and billing
- Inventory management
- Multi-entity consolidations
- Order management
- Purchasing
- Reporting and dashboards
- Revenue recognition
- Spend management
- Time and expense management
- Vendor payment services

### Recognized by finance experts

- **AICPA:** Sage Intacct is the AICPA's first and only preferred provider of financial applications.
- **G2:** Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.

“Since we couldn’t prepare consolidated financial reports in Blackbaud Financial Edge, we used to spend at least six hours every month on Excel manipulation, and often even more time fixing mistakes. But with Sage Intacct, we’re able to instantly produce over 100 financial reports at any time, including consolidated reports across our operating fund, plant fund, and capital campaign fund, as well as reports for each individual entity, department, project, grant, and endowment.”

~ Roberta Hopkins, CFO, Georgetown Visitation Preparatory School

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